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*Counsel for the Board of Each of PG&E Corporation and
Pacific Gas and Electric Company and for Certain
Current and Former Independent Directors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF THIRD SUPPLEMENTAL
DECLARATION OF NICHOLAS GOLDIN
RELATING TO THE RETENTION OF
SIMPSON THACHER & BARTLETT LLP
AS COUNSEL FOR THE BOARD OF
DIRECTORS OF EACH OF PG&E
CORPORATION AND PACIFIC GAS AND
ELECTRIC COMPANY AND FOR
CERTAIN CURRENT AND FORMER
INDEPENDENT DIRECTORS PURSUANT
TO ORDER ENTERED MAY 10, 2019
[DOCKET NO. 1979]**

On May 10, 2019, this Court entered the *Order Authorizing Debtors to Pay the Fees and Expenses of Simpson Thacher & Bartlett LLP Pursuant to 11 U.S.C. § 327(e) as Counsel to the Board of Directors of Each of PG&E Corporation and Pacific Gas and Electric Company and Pursuant to 11 U.S.C. § 363 as counsel to Certain Current and Former Independent Directors* [Docket No. 1979].

PLEASE TAKE NOTICE that, attached hereto as **Exhibit 1** is the third supplemental declaration of Nicholas Goldin submitted as a supplement to the *Declaration of Michael H. Torkin in Support of the Motion Pursuant to 11 U.S.C. § 363 Authorizing the Debtors to Pay the Fees and Expenses of Simpson Thacher & Bartlett LLP as Counsel to the Independent Directors of PG&E Corp.* [Docket No. 1183] (the “**Torkin Declaration**”), the *Supplemental Declaration of Michael H. Torkin in Support of the Motion Pursuant to 11 U.S.C. § 363 Authorizing the Debtors to Pay the Fees and Expenses of Simpson Thacher & Bartlett LLP as Counsel to the Independent Directors of PG&E Corp. (As Modified As Described Herein)* [Docket No. 1802] (the “**Supplemental Torkin Declaration**”) and the *Second Supplemental Declaration of Michael H. Torkin Relating to the Retention of Simpson Thacher & Bartlett LLP as Counsel for the Board of Directors of Each of PG&E Corporation and Pacific Gas and Electric Company and for Certain Current and Former Independent Directors Pursuant to Order Entered May 10, 2019* [Docket No. 3171] (the “**Second Supplemental Torkin Declaration**”). The third supplemental declaration provides updated disclosures with respect to the Schedules annexed to the Torkin Declaration, as supplemented by the Supplemental Torkin Declaration and the Second Supplemental Torkin Declaration.

Dated: February 6, 2020

/s/ Jonathan C. Sanders

Jonathan C. Sanders
Simpson Thacher & Bartlett LLP

*Counsel for the Board of Each of PG&E
Corporation and Pacific Gas and Electric
Company and for Certain Current and Former
Independent Directors*